



## NUMERICA CHARITABLE FUND – APPRAISAL FORM

### Scoring Criteria:

#### IMPACT:

**0** – Does not meet Fund’s focus of Enhancing Lives, Fulfilling Dreams and Building Communities by addressing systemic issues such as generational poverty, hunger, homelessness, crisis intervention and access to education.

**1** – Partially meets Fund’s focus of Enhancing Lives, Fulfilling Dreams and Building Communities by addressing systemic issues such as generational poverty, hunger, homelessness, crisis intervention and access to education. EX: Impact (education) is a residual of the project; not directly.

**2** – Meets Fund’s focus of Enhancing Lives, Fulfilling Dreams and Building Communities by addressing systemic issues such as generational poverty, hunger, homelessness, crisis intervention and access to education; BUT overall impact is limited or lacking in sustainability. EX: Band-Aid project; no real/lasting impact.

**3** - Meets Fund’s focus of Enhancing Lives, Fulfilling Dreams and Building Communities by addressing systemic issues such as generational poverty, hunger, homelessness, crisis intervention and access to education.

**4** - Meets more than one of the Fund’s focus areas by addressing more than one systemic issue such as generational poverty, hunger, homelessness, crisis intervention and access to education.

**5** - Meets more than two of the Fund’s focus areas by addressing more than two systemic issue such as generational poverty, hunger, homelessness, crisis intervention and access to education.

#### INNOVATION:

Numerica Charitable Fund defines innovation as an organization, program or project that offers a new or improved concept or approach to serving the overall mission of the applying nonprofit. The new or improved concept should be forward-thinking and support **cost-savings, efficiency and productivity**. The concept may include **new technology or tactics** not widely utilized as a method for increasing success.

**0** – Does not fit Numerica’s definition of innovation as described above.

**1** – Fits Numerica’s definition of innovation as described above by meeting one of the above benefits (cost-savings, efficiency/productivity, new technology/tactics).



**2** – Exceeds Numerica’s definition of innovation as describe above by meeting more than one of the above benefits (cost-savings, efficiency/productivity, new technology/tactics).

#### **COLLABORATION:**

Numerica prioritize the spirit of collaboration when it comes to charitable giving. Collaborative efforts demonstrate a commitment to reducing resources, spending and redundancy; enhance efficiency, functionality and ultimately a program’s impact.

**0** – Funding request does not specifically identify any external partnerships (other agencies, industry partners or support networks).

**1** – Funding request identifies one external partner (other agency, industry partner or support network).

**2** – Funding request identifies two or more external partnerships (other agencies, industry partners or support networks).

#### **EVALUATION AND ACCOUNTABILITY:**

Ensuring Numerica’s grants – which are funded by member donations - are making a great impact is top priority. Impact is the difference a nonprofit makes; the work they do and the results that come from that work. Results may include reference to number of clients served, sustained success or impact for those individual clients, successful implementation of a new project or completion of a new capital project, or the ability to successfully collaborate with key partners. How comfortable are we with the organization’s plans for evaluating impact?

**0** – The applicant’s plans for evaluating success do not include specific reference to the results as listed above.

**1** – The applicant’s plans for evaluating success include specific reference to one of the results as listed above.

**2** – The applicant’s plans for evaluating success include specific reference to two or more of the results as listed above.